

25 June 2018

Audioboom Group plc
("Audioboom" or the "Company")

Result of EGM

Audioboom Group plc (AIM:BOOM), the leading spoken word audio on-demand platform, is pleased to announce that all resolutions proposed at its Extraordinary General Meeting, held earlier today, were duly passed.

Application has been made for 142,207,762 ordinary shares ("Second Admission Shares"), which will rank *pari passu* with the existing ordinary shares in the Company, to be admitted to trading on AIM. Admission in respect of the Second Admission Shares is expected to occur at 8.00 a.m. on 26 June 2018, following which the total number of ordinary shares and voting rights in the Company will be 1,159,957,616. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company pursuant to the FCA's Disclosure Guidance and Transparency Rules.

Enquiries

Audioboom Group plc

Rob Proctor, Chief Executive Officer

Tel: +44(0)20 7403 6688

Allenby Capital Limited (Nominated adviser and Joint Broker)

David Hart /Alex Brearley/Asha Chotai

Tel: +44(0)20 3328 5656

Novum Securities (Joint Broker)

Colin Rowbury/Jon Belliss

Tel: +44(0)20 7399 9400

Walbrook PR Limited (PR & IR Advisers)

Paul Cornelius / Sam Allen

Tel: +44(0)20 7933 8780

or audioboom@walbrookpr.com

About Audioboom

Audioboom is a global podcasting platform that consolidates the business of on-demand audio, making content accessible, wide-reaching and profitable for podcasters, advertisers and brands. Audioboom operates internationally, with operations across North America, Europe, Asia and Australia, and addresses the issue of disparate podcast services by putting all of the pieces of the puzzle together under one umbrella, creating a user-friendly, economical experience.

Audioboom hosts over 12,000 content channels, with key content partners including A+E Networks (US), Associated Press (US), The BBC (UK), "Casefile True Crime" (AUS), CastBox Originals (US), Edith Bowman (UK), "Felon True Crime Podcast" (AUS), "Moneycontrol Podcast" (India), "News Roast" (UK), "No Such Thing As A Fish" (UK), "Pound for Pound with Jake Wood and Spencer Oliver" (UK), "Red FM" (India), Starburns Audio (US), "The Totally Football Show" (UK), "The True Geordie Podcast" (UK) and "Undisclosed" (US).

Original content produced by Audioboom includes "The 45th" (US), "Covert" (US), "I Almost Knew That" (India), "The Psychology Behind with Dr Linda Papadopoulos" (UK), "Ctrl Alt Win Podcast" (India), "Deliberations" (US), "It's Happening with Snooki & Joey" (US), "Mafia" (US), "Mission To Zyxx" (US), "Night Call" (US) and "The Russell Brand Podcast" (UK).

The platform receives over 60 million listens per month and allows partners to share their content via Apple Podcasts, BookMyShow, Deezer, Google Play, iHeartRadio, Saavn, Spotify, Stitcher, Facebook and Twitter as well as their own websites and mobile apps.

For more information, visit audioboom.com.